

Upcoming Calendar Overview Result Excel

SAMCO Capital Markets - Dallas , TX's Bid



**The Woodlands Twp
\$12,175,000 Sales Tax and Hotel Occupancy Tax Bonds,
Series 2010**

For the aggregate principal amount of \$12,175,000.00, we will pay you \$12,178,632.99, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

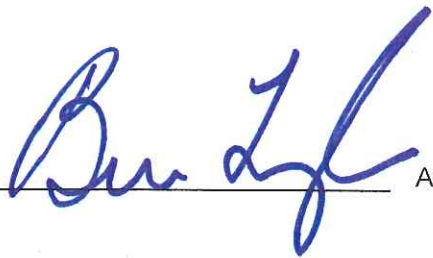
Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price	Bond Insurance
03/01/2012	645M	5.0000	1.5500	104.121	AGM
03/01/2013	665M	5.0000	1.7500	107.016	AGM
03/01/2014	685M	5.0000	2.0000	109.282	AGM
03/01/2015	705M	4.7500	2.2500	109.987	AGM
03/01/2016	725M	3.5000	2.5500	104.605	AGM
03/01/2017	750M	3.5000	2.8500	103.673	AGM
03/01/2018	770M	3.5000	3.1500	102.238	AGM
03/01/2019	795M	3.5000	3.4500	100.313	AGM
03/01/2020	820M	3.5000	3.6500	98.831	AGM
03/01/2021	850M	3.7500	3.8500	99.157	AGM
03/01/2022	880M	4.0000	4.0000	100.000	AGM
03/01/2023	915M	4.0000	4.1000	99.041	AGM
03/01/2024	950M	4.1250	4.2000	99.240	AGM
03/01/2025	990M	4.2500	4.3000	99.466	AGM
03/01/2026	1,030M	4.2500	4.4000	98.343	AGM

Total Interest Cost: \$4,294,570.28
 Premium: \$3,632.99
 Net Interest Cost: \$4,290,937.29
 TIC: 3.985226
 Total Insurance Premium: \$105,000.00
 Time Last Bid Received On: 11/10/2010 1:52:07 CST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: SAMCO Capital Markets, Dallas , TX
 Contact: Alix Cethoute
 Title:
 Telephone: 214-765-1476
 Fax:

Issuer Name: The Woodlands Township Company Name: SAMCO Capital Markets, Dallas, TX

Accepted By: 

Accepted By: 

Date: November 10, 2010

Date: November 10, 2010

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