

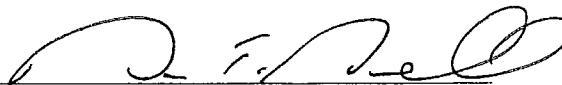
## NOTICE OF PUBLIC MEETING

TO: THE BOARD OF DIRECTORS OF THE WOODLANDS TOWNSHIP AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that the Board of Directors of The Woodlands Township will hold a Special Meeting on Wednesday, **January 21, 2009, at 3:00 PM, in the Meeting Room at the Office of The Woodlands Township, 10001 Woodloch Forest Drive, Suite 600, The Woodlands, Texas**, within the boundaries of The Woodlands Township, for the following purposes:

1. Call to order and convene in public session;
2. Consider and act upon adoption of the meeting agenda;
3. Recognize public officials;
4. Public comment;
5. Consider and act upon adoption of a Resolution authorizing the issuance, sale and delivery of The Woodlands Township's \$17,830,000 Sales Tax and Hotel Occupancy Tax Bonds, Series 2009 Bonds and approving and authorizing execution and delivery of a Bond Purchase Agreement in connection therewith;
6. Consider and act upon approving and authorizing distribution of the Final Official Statement relative to the Bonds;
7. Consider and act upon approving and authorizing execution and delivery of a Notice of Redemption of The Woodlands Township's \$16,440,000 Bond Anticipation Note, Series 2008;
8. Consideration of items to be placed on the agenda for the next meeting;
9. Board announcements; and
10. Adjourn



  
President for The Woodlands Township